



26th June, 2026

To,
BSE Limited,
21st Floor, Dalal Street,
Mumbai – 400001.
Scrip Code: 731615

Sub: Asset Liability Management (ALM) Statement

Ref: INE423Y14019

Dear Sir/Madam,

In accordance with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, please find enclosed herewith the Asset Liability Management (ALM) Statement of the Company as on 31st May, 2026, as submitted to the Reserve Bank of India.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For SBFC Finance Limited



Narayan Barasia
Chief Financial Officer
Encl: as above

SBFC Finance Limited

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CIN: L67190MH2008PLC178270



All Monetary Items present in this return shall be reported in ₹ Lakhs Only

Table 2. Statement of Structural Liquidity

Table with columns: Particulars, 0 days to 7 days, 8 days to 14 days, 15 days to 30/31 days, Over one month, Over two months, Over 3 months, Over 6 months, Over 9 months, Over 1 year, Over 3 years, Over 5 years, Total, Remarks, Actual outflow/inflow during last 15 months, starting 0 days to 7 days, 8 days to 14 days, 15 days to 30/31 days.



All Monetary Items present in this return shall be reported in Lakhs Only

Table 3: Statement of Interest Rate Sensitivity (IRS)

Particulars	0 day to 7 days 2020	8 days to 14 days 2020	15 days to 30/71 days (0th month) 2020	Over one month and upto 2 months 2020	Over two months and upto 3 months 2020	Over 3 months and upto 6 months 2020	Over 6 months and upto 1 year 2020	Over 1 year and upto 3 years 2020	Over 3 years and upto 5 years 2020	Over 5 years 2020	Non sensitive 2020	Total 2020
A. LIABILITIES (OUTGOES)												
1. Capital (Inflow)	1512	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110,937.07	110,937.07
(i) Equity	1512	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110,937.07	110,937.07
(ii) Non-perpetual preference shares	1512	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(iii) Other (Please specify in detail)	1512	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2. Reserves & surplus (Inflow/Outflow/Retained/Retained)	1050	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	270,779.27	270,779.27
(i) Share Premium Account	1050	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,10,124.24	2,10,124.24
(ii) General Reserves	1050	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(iii) Statutory/Regulatory Reserve (Section 45-IC reserve to be shown separately below item no. (iv))	1050	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(iv) Reserves under Sec 45-IC of IIT Act 1924	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,496.76	29,496.76
(v) Capital Redemption Reserve	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(vi) Debenture Redemption Reserve	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(vii) Other Capital Reserves	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(viii) Other Reserve from Public	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ix) Investment/Participation Reserve/Investment Reserves	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(x) Revaluation Reserves	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(xi) Bank Reserves - Deposits	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(xii) Bank Reserves - Liquid Assets	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(xiii) Share Application Money Pending Allotment	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(xiv) Other (Please specify)	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(v) Balance of profit and loss account	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,320.00	118,320.00
3. Other assets, investments & borrowings	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(i) Fixed rate debt/instruments	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Instruments with embedded options	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(iii) Floating rate instruments	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(iv) Deposits	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(v) Term Deposits/Fixed Deposits from public	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(vi) Floating rate	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(vii) Floating rate	1150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B. Borrowings (Outflow/Retained/Retained)	1150	10,513.97	20,000.00	32,715.07	49,829.79	81,341.61	17,236.34	38,686.22	77,236.34	3,811.68	14,448.61	419,242.90
(i) Bank Borrowings	1150	10,513.97	20,000.00	32,715.07	49,829.79	81,341.61	17,236.34	38,686.22	77,236.34	3,811.68	14,448.61	419,242.90
(ii) Bank Borrowings in the nature of Term money borrowings	1150	10,513.97	20,000.00	32,715.07	49,829.79	81,341.61	17,236.34	38,686.22	77,236.34	3,811.68	14,448.61	419,242.90
(i) Floating rate	1150	10,513.97	20,000.00	32,715.07	49,829.79	81,341.61	17,236.34	38,686.22	77,236.34	3,811.68	14,448.61	419,242.90
(ii) Floating rate	1150	10,513.97	20,000.00	32,715.07	49,829.79	81,341.61	17,236.34	38,686.22	77,236.34	3,811.68	14,448.61	419,242.90
(iii) Bank Borrowings in the nature of WCD	1150	10,513.97	20,000.00	32,715.07	49,829.79	81,341.61	17,236.34	38,686.22	77,236.34	3,811.68	14,448.61	419,242.90
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(iii) Bank Borrowings in the nature of Cash Credit/CC	1150	10,513.97	20,000.00	32,715.07	49,829.79	81,341.61	17,236.34	38,686.22	77,236.34	3,811.68	14,448.61	419,242.90
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(iii) Bank Borrowings in the nature of Term of Credit/TC	1150	10,513.97	20,000.00	32,715.07	49,829.79	81,341.61	17,236.34	38,686.22	77,236.34	3,811.68	14,448.61	419,242.90
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(iii) Bank Borrowings in the nature of ECLs	1150	10,513.97	20,000.00	32,715.07	49,829.79	81,341.61	17,236.34	38,686.22	77,236.34	3,811.68	14,448.61	419,242.90
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