



18th June, 2025

To,
The General Manager
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Sub: Intimation for exercise of Call Option and Record Date pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Ref: INE423Y07112

Dear Sir/Madam,

In accordance with the provisions of Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS Regulations") and Regulation 51 read with Part B of Schedule III of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Company has decided to exercise the Call Option in respect of 20,000 (Twenty Thousand) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures ("NCD") of a face value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹200,00,00,000/- (Rupees Two Hundred Crores only) issued on a private placement basis as per the terms and conditions contained in the Key Information Document dated July 12, 2024.

Further, in compliance with Regulation 15(6) of SEBI NCS Regulations, a notice dated June 18, 2025 ("Call Option Notice") to this effect has been given to the Debenture Holder(s) and SBICAP Trustee Company Limited (Debenture Trustee) acting in favour of and for the benefit of the Debenture Holder(s) intimating the intent of exercising the right of Early Redemption and redeeming the said Debentures on Friday, July 18, 2025. A copy of the said notice is enclosed herewith as 'Annexure -A'. The said NCDs are listed on BSE Limited.

Further, pursuant to Regulation 60(2) of the SEBI Listing Regulations, we would like to inform you that the Record Date in relation to the exercise of Call Option, has been fixed as Thursday, July 3, 2025 as per the terms of the KID. The said NCDs shall be redeemed along with interest accrued on the redemption date i.e Friday, July 18, 2025.

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • complianceofficer@sbfc.com
CIN: L67190MH2008PLC178270



Request you to kindly take the same on record. This information is also being uploaded on the website of the Company at: <https://www.sbfc.com/investors>.

Thanking you,

Yours faithfully,
For SBFC Finance Limited



Namrata Sajnani
Company Secretary & Chief Compliance Officer
Encl : A/a

CC :

National Securities Depository Limited

Trade World, 4th Floor, Kamala
Mills Compound, Senapati Bapat
Marg, Lower Parel,
Mumbai – 400 013

Central Depository Services (India) Limited

Marathon Futurex, A Wing,
25th Floor, N M Joshi Marg,
Lower Parel, Mumbai 400 013

KFin Technologies Limited

Selenium, Tower-B, Plot 31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad, Rangareddi - 500 032, Telangana

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Call Option Notice

Annexure -A

18th June, 2025

To,

SBI Equity Savings Fund & SBI Multi Asset Allocation Fund

(Debenture Holders - ISIN - INE423Y07112)

SBI SG Global Securities Services PL

Jeevan Seva Annexe Building, A Wing

Gr Floor, S V Road

Santacruz West,

Mumbai – 400054

And

SBICAP Trustee Company Limited

(Debenture Trustee)

04th Floor, Mistry Bhavan,

122 Dinshaw Vachha Road,

Churchgate, Mumbai -400020

Subject: Notice of Exercise of Call Option in respect of Reset Rate Secured Rated Listed Redeemable Non-Convertible Debentures Series A4 Date of Maturity 18/07/2027 issued by the SBFC Finance Limited (“the Company”)

Dear Sir/Madam,

We hereby inform you that, in accordance with the terms set forth in the Key Information Document (“KID”) of the aforesaid Non- Convertible Debentures (‘NCDs’) dated July 12, 2024, pertaining to the issuance of 20,000 (Twenty Thousand) Rated, Listed, Secured, Redeemable, NCDs of a face value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹ 200,00,00,000/- (Rupees Two Hundred Crores only), issued on a private placement basis, the Company intends to exercise the Call Option and redeem the NCDs held by you on the Call Option Date, i.e., July 18, 2025 (being 12 months from the Deemed Date of Allotment).

In terms of the KID dated July 12, 2024 and Debenture Trust Deed dated July 15, 2024 for the aforesaid NCDs, the Company has an option to exercise the “Call Option” on July 18, 2025. Consequently, in accordance with section 2.5 (Issue Details) of the KID and Regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('SEBI NCS Regulations') as amended from time to time, the Company hereby notifies its intention to exercise the Call Option on the designated Call Option date i.e on Friday, July 18, 2025 and effectuate the full redemption of the NCDs, inclusive of accrued final coupon, through this formal Call Option Notice.

The Record Date for determining the eligible debenture holders for redemption proceeds has been fixed as Thursday, July 03, 2025. Debenture holders whose names appear in the records of the Depository(ies) as on the Record Date shall be entitled to receive the redemption amount.

The Redemption Amount of ₹ 200,00,00,000/- along with the coupon payment of ₹ 18,00,00,000/- at a

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rate of 9% per annum, will be paid on Friday, July 18, 2025, through direct credit to the bank accounts associated with the respective demat accounts of eligible debenture holders

In relation to the above, we request you to note that:

1. The Call Option Price will be credited in proportion to the holding of the Debenture Holder (based on the bank account details as set out in the statement of the Beneficial Owners on the Record Date).
2. Upon payment of the Call Option Price to the relevant bank accounts of the Debenture Holder (based on the bank account details as set out in the statement of the Beneficial Owners on the Record Date), the Debentures shall stand redeemed and shall not carry any obligation, for Coupon or otherwise thereafter.
3. No claim shall lie against the Company after the Call Option Price has been paid to the Debenture Holder.
4. The Company shall extinguish the said NCDs fully after the payment of redemption amount. No claim shall arise against the Company after the redemption amounts are paid.
5. Capitalized terms used in this Notice but not defined herein shall have the meanings ascribed to such terms in the Debenture Trust Deed.

In compliance with the applicable laws, the Company would also disseminate this notice to the BSE Limited and make necessary compliance pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI NCS Regulations.

Kindly treat this Call Option Notice as a formal communication of the Company's intent to exercise the Call Option and for redeeming the Debentures in full on Friday, July 18, 2025.

Should you require any further information or clarification, please feel free to contact us.

Yours faithfully,

For SBFC Finance Limited

**NAMRATA
SAJNANI**

Digitally signed by
NAMRATA SAJNANI
Date: 2025.06.18
12:22:25 +05'30'



Namrata Sajnani

Company Secretary & Chief Compliance Officer

SBFC Finance Limited

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