



9th April, 2026

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: SBFC

BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai – 400001.
BSE Scrip Code: 543959

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2026

We are enclosing herewith Reconciliation of Share Capital audit report submitted by Ms. Jigyasa N. Ved, Practicing Company Secretary from M/s Parikh & Associates, pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **SBFC Finance Limited**



Narayan Barasia
Chief Financial Officer
Encl: as above

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • Email: complianceofficer@sbfc.com

CIN No : L67190MH2008PLC178270

To
SBFC FINANCE LIMITED
 103, 1st Floor, C&B Square, Sangam Complex,
 Andheri Kurla Road, Village Chakala Andheri (East),
 Mumbai, Maharashtra, India, 400059.

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **SBFC Finance Limited** ('the Company') and its Registrar and Share Transfer Agents (RTA), KFin Technologies Limited in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	March 31, 2026
2.	ISIN:	INE423Y01016
3.	Face Value:	₹ 10 per share
4.	Name of the Company:	SBFC Finance Limited
5.	Registered Office Address:	103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai, Maharashtra, India, 400059
6.	Correspondence Address:	103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai, Maharashtra, India, 400059
7.	Telephone Nos:	Tel No.: 022-67875300 Fax No.: 022-67875344
8.	E-mail Address:	companysecretary@sbfc.com complianceofficer@sbfc.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,10,64,14,229	100.00
11.	Listed Capital (Exchange-wise) (as per Company records) (Listed on both the aforesaid Stock Exchanges)	1,10,64,14,229	100.00
12.	Held in dematerialised form in CDSL	7,18,66,093	6.50
13.	Held in dematerialised form in NSDL	1,03,45,48,136	93.50
14.	Physical	0	0.00
15.	Total No. of shares (12+13+14+15)	1,10,64,14,229	100.00
16.	Reasons for difference if any, between (10&11) & (11&16)	--	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied / Not Applied Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. appr. pending for SE (Specify Names)
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 II on 29.01.2026	1,28,502	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 III- SPECIAL GRANT on 29.01.2026	68,444	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 I on 29.01.2026	68,150	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--

Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 III on 29.01.2026	1,16,322	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 II on 18.02.2026	1,82,190	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 V on 18.02.2026	21,65,625	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 IV on 18.02.2026	39,23,832	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 III- SPECIAL GRANT on 18.02.2026	84,002	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 I on 18.02.2026	1,32,250	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 II on 18.02.2026	30,12,500	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--

Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 III on 18.02.2026	59,987	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
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***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	Not applicable
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not applicable
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not applicable
Pending for more than 21 days	Nil	Nil	Not applicable

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. Namrata Sajnani Company Secretary and Chief Compliance Officer Membership No. F10030 Tel: 022-67875300 Fax: 022-67875300
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	Jigyasa. N. Ved Parikh & Associates FRN : P1988MH009800 111,11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai – 400053 Tel. Nos.: 26301232/26301233 FCS: 6488 CP: 6018 Email id: cs@parikhassociates.com PR No.: 7327/2025
24	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana - 500032 Telephone number: +91 40 6716 2222 Fax number: +91 40 2342 0814 E-mail: einward.ris@kfintech.com

25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	-
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Place: Mumbai

Date: April 7, 2026

For Parikh & Associates
Company Secretaries

Jigyasa
Nilesh Ved

Digitally signed by
Jigyasa Nilesh Ved
Date: 2026.04.07
16:10:31 +05'30'

Signature:

Jigyasa N. Ved
FCS No: 6488 CP No: 6018
UDIN: F006488H000032481