

30th January, 2026

To,
The General Manager
Department of Corporate Services,
BSE Limited,
Pheroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Sub: Intimation for exercise of Call and Put Option and Record Date pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Ref: INE423Y07096

Dear Sir/Madam,

In accordance with the provisions of Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”) and Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform that the Company has decided to exercise the Call Option in respect of 20,000 (Twenty Thousand) Reset Rate, Secured Rated, Listed, Redeemable, Non-Convertible Debentures (“NCD”) of a face value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹200,00,00,000/- (Rupees Two Hundred Crores only) issued on a private placement basis as per the terms and conditions contained in the Key Information Document dated February 28, 2024 (“KID”).

Further, in compliance with Regulation 15(6) of SEBI NCS Regulations, a notice dated January 30, 2026 (“Call Option Notice”) to this effect has been given to the Debenture Holder(s) and SBICAP Trustee Company Limited (Debenture Trustee) acting in favour of and for the benefit of the Debenture Holder(s) intimating the intent of exercising the right of early redemption and redeeming the said Debentures on Wednesday, March 4, 2026. A copy of the said notice is enclosed herewith as 'Annexure -A'. Simultaneously, the Company has received notice informing exercise of Put Option from Debenture Holder(s) of the said NCDs issued on a private placement basis as per the terms and conditions contained in the KID. A copy of the said notice is enclosed herewith as 'Annexure -B'. The said NCDs are listed on BSE Limited.

Further, pursuant to Regulation 60(2) of the SEBI Listing Regulations, we would like to inform you that the Record Date in relation to the exercise of Call Option, has been fixed as Tuesday, February 17, 2026 as per the terms of the KID. The said NCDs shall be redeemed along with interest accrued on the redemption date i.e., Wednesday, March 4, 2026.

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • complianceofficer@sbfc.com
CIN: L67190MH2008PLC178270



Request you to kindly take the same on record. This information is also being uploaded on the website of the Company at: <https://www.sbfc.com/investors>.

Thanking you,

Yours faithfully,
For SBFC Finance Limited



Namrata Sajnani
Company Secretary & Chief Compliance Officer
Encl : A/a

CC :

National Securities Depository Limited
Trade World, 4th Floor, Kamala
Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013

Central Depository Services (India) Limited
Marathon Futurex, A Wing,
25th Floor, N M Joshi Marg,
Lower Parel,
Mumbai 400 013

KFin Technologies Limited
Selenium, Tower-B, Plot 31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad, Rangareddi - 500 032, Telangana

Call Option Notice

30th January, 2026

To,

ICICI PRUDENTIAL BALANCED ADVANTAGE FUND

ICICI PRUDENTIAL EQUITY & DEBT FUND

ICICI PRUDENTIAL MUTI-ASSET FUND

(Debenture Holders - ISIN - INE423Y07096)

ICICI Prudential Asset Management Company Limited

One BKC, A - Wing, 13th Floor, Bandra Kurla Complex,
Mumbai - 400 051

And

SBICAP Trustee Company Limited

(Debenture Trustee)

04th Floor, Mistry Bhavan,
122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020

Subject: Notice of Exercise of Call Option in respect of Reset Rate Secured Rated Listed Redeemable Non-Convertible Debentures Series A2 Date of Maturity 04/03/2027 issued by the SBFC Finance Limited ("the Company")

Dear Sir/Madam,

We hereby inform you that, in accordance with the terms set forth in the Key Information Document ("KID") of the aforesaid Non-Convertible Debentures ('NCDs') dated February 28, 2024, pertaining to the issuance of 20,000 (Twenty Thousand) Rated, Listed, Secured, Redeemable, NCDs of a face value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹ 200,00,00,000/- (Rupees Two Hundred Crores only), issued on a private placement basis, the Company intends to exercise the Call Option and redeem the NCDs held by you on the Call Option Date, i.e., March 4, 2026 (being 12 months from the Deemed Date of Allotment).

In terms of the KID dated February 28, 2024 and Debenture Trust Deed dated February 24, 2024 for the aforesaid NCDs, the Company has an option to exercise the "Call Option" on March 4, 2026. Consequently, in accordance with section 2.5 (Issue Details) of the KID and Regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('SEBI NCS Regulations') as amended from time to time, the Company hereby notifies its intention to exercise the Call Option on the designated Call Option date i.e on Wednesday, March 4, 2026 and effectuate the full redemption of the NCDs, inclusive of accrued final coupon, through this formal Call Option Notice.

The Record Date for determining the eligible debenture holders for redemption proceeds has been fixed as Tuesday, February 17, 2026. Debenture holders whose names appear in the records of the Depository(ies) as on the Record Date shall be entitled to receive the redemption amount.



The Redemption Amount of ₹ 200,00,00,000/- along with the coupon payment of ₹ 18,00,00,000/- at a rate of 9% per annum, will be paid on Wednesday, March 4, 2026, through direct credit to the bank accounts associated with the respective demat accounts of eligible debenture holders.

In relation to the above, we request you to note that:

1. The Call Option Price will be credited in proportion to the holding of the Debenture Holder (based on the bank account details as set out in the statement of the Beneficial Owners on the Record Date).
2. Upon payment of the Call Option Price to the relevant bank accounts of the Debenture Holder (based on the bank account details as set out in the statement of the Beneficial Owners on the Record Date), the Debentures shall stand redeemed and shall not carry any obligation, for Coupon or otherwise thereafter.
3. No claim shall lie against the Company after the Call Option Price has been paid to the Debenture Holder.
4. The Company shall extinguish the said NCDs fully after the payment of redemption amount. No claim shall arise against the Company after the redemption amounts are paid.
5. Capitalized terms used in this Notice but not defined herein shall have the meanings ascribed to such terms in the Debenture Trust Deed.

In compliance with the applicable laws, the Company would also disseminate this notice to the BSE Limited and make necessary compliance pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI NCS Regulations.

Kindly treat this Call Option Notice as a formal communication of the Company's intent to exercise the Call Option and for redeeming the Debentures in full on Wednesday, March 4, 2026.

Should you require any further information or clarification, please feel free to contact us.

Yours faithfully,

For SBFC Finance Limited

NAMRATA SAJNANI Digitally signed by
NAMRATA SAJNANI
Date: 2026.01.30
17:11:12 +05'30'



Namrata Sajnani

Company Secretary & Chief Compliance Officer

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • complianceofficer@sbfc.com
CIN: L67190MH2008PLC178270

Date: January 30, 2026

To,

SBFC FINANCE LIMITED

103, 1st Floor, C&B Square, Sangam Complex,
Andheri Kurla Road, Village Chakala, Andheri (East),
Mumbai – 400059.

Attn: Company Secretary & Chief Compliance Officer

Subject: Intimation of exercise of the Put Option ("Put Option Notice")

Reference: 20,000 (twenty thousand) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of the face value Rs. 1,00,000 each (Rupees One Lakh Each) ("Debentures" or "NCDs") aggregating to Rs. 200,00,00,000 (Rupees Two Hundred crore only), bearing ISIN INE423Y07096 and held by schemes of ICICI Prudential Mutual Fund ("IPRU MF" or "Debenture holders")

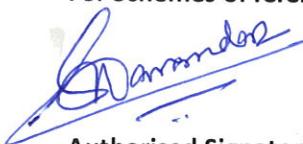
Dear Sir/ Madam,

As per the terms of the transaction, the Debenture holders have the right but not the obligation to seek the outstanding Debentures redeemed on March 4, 2026 ("Put Option Date") at par by providing a notice in writing to the Company ("Put Option Notice") of at least 30 (thirty) calendar days prior to the Put Option Date ("Put Notification Time"). Once the Put Option Notice is issued, the Company shall be irrevocably and unconditionally bound to redeem the Debentures and discharge the Amounts Outstanding, in full, on the Put Option Date.

IPRU MF has decided to exercise the PUT Option available to it on the said Debentures. Therefore, the outstanding Debentures (i.e. Outstanding Principal along with the Interest accrued) shall be payable on March 4, 2026 ("Put Option Date").

All terms and conditions of the transaction ("NCDs") shall remain in force till the Debentures are redeemed. All capitalized terms mentioned herein shall have the same meaning as ascribed to them in the Transaction Documents.

For Schemes of ICICI Prudential Mutual Fund



Authorised Signatories




CC: Representatives of the Issuing Company

Page 1 of 2

ICICI Prudential Asset Management Company Limited

Corporate Identity Number : U99999DL1993PLC054135

Registered Office : 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office : ICICI Prudential Mutual Fund Tower, Vakola, Santacruz East, Mumbai - 400 055. Tel.: 91-22-6647 0200 Fax: 91-22-6666 6582 / 83.

Central Service Office : 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai 400 063. Tel: 91-22-26852000 Fax: 91-22-26868313

Website : www.icicipruamc.com • Email Id : enquiry@icicipruamc.com

Annexure

Holding Details

Scheme Name	Quantity	Face Value	Amount
ICICI PRUDENTIAL EQUITY & DEBT FUND	7,000	100,000	700,000,000
ICICI PRUDENTIAL MULTI ASSET FUND	3,000	100,000	300,000,000
ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	10,000	100,000	1,000,000,000

ICICI PRUDENTIAL MUTUAL FUND

Authorised Signatories

