



13th January, 2026

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: SBFC

BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai – 400001.
BSE Scrip Code: 543959

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2025

We are enclosing herewith Reconciliation of Share Capital audit report submitted by Ms. Jigyasa N. Ved, Practicing Company Secretary from M/s Parikh & Associates, pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **SBFC Finance Limited**



Namrata Sajnani
Company Secretary & Chief Compliance Officer
ICSI Membership No. F10030
Encl: as above

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • Email: complianceofficer@sbfc.com

CIN No : L67190MH2008PLC178270

To
SBFC FINANCE LIMITED
103, 1st Floor, C&B Square, Sangam Complex,
Andheri Kurla Road, Village Chakala Andheri (East),
Mumbai, Maharashtra, India, 400059.

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **SBFC Finance Limited** ('the Company') and its Registrar and Share Transfer Agents (RTA), KFin Technologies Limited in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories And Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2025
2.	ISIN:	INE423Y01016
3.	Face Value:	₹ 10 per share
4.	Name of the Company:	SBFC Finance Limited
5.	Registered Office Address:	103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai, Maharashtra, India, 400059
6.	Correspondence Address:	103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai, Maharashtra, India, 400059
7.	Telephone Nos:	Tel No.: 022-67875300 Fax No.: 022-67875344
8.	E-mail Address:	companysecretary@sbfc.com complianceofficer@sbfc.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,09,64,72,425	100.00
11.	Listed Capital (Exchange-wise) (as per Company records) (Listed on both the aforesaid Stock Exchanges)	1,09,64,72,425	100.00
12.	Held in dematerialised form in CDSL	8,82,97,385	8.05
13.	Held in dematerialised form in NSDL	1,00,81,75,040	91.95
14.	Physical	0	0.00
15.	Total No. of shares (12+13+14+15)	1,09,64,72,425	100.00
16.	Reasons for difference if any, between (10&11) & (11&16)	--	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. appr. pending for SE (Specify Names)
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 II on 04.11.2025	48,624	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 III- SPECIAL GRANT on 04.11.2025	23,065	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 IV on 04.11.2025	11,48,437	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--

Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 V on 04.11.2025	4,40,625	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 I on 04.11.2025	53,823	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 II on 04.11.2025	5,00,000	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 III on 04.11.2025	4,36,843	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 II on 03.12.2025	1,16,436	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 III- SPECIAL GRANT on 03.12.2025	98,503	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 V on 03.12.2025	1,50,000	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--

Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 I on 03.12.2025	1,28,415	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 III on 03.12.2025	1,24,753	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2023 III on 03.12.2025	5,500	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	Not applicable
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not applicable
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not applicable
Pending for more than 21 days	Nil	Nil	Not applicable

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. Namrata Sajnani Company Secretary and Chief Compliance Officer Membership No. F10030 Tel: 022-67875300 Fax: 022-67875300
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	Jigyasa. N. Ved Parikh & Associates FRN : P1988MH009800 111,11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai – 400053 Tel. Nos.: 26301232/26301233 FCS: 6488 CP: 6018 Email id: cs@parikhassociates.com PR No.: 7327/2025
24	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana - 500032 Telephone number: +91 40 6716 2222 Fax number: +91 40 2342 0814 E-mail: inward.ris@kfintech.com
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	-

Place: Mumbai
Date: January 13, 2026

Signature:

For Parikh & Associates
Company Secretaries

Jigyasa
Nilesh Ved

Jigyasa N. Ved
FCS No: 6488 CP No: 6018
UDIN: F006488G003279725

Digitally signed by Jigyasa Nilesh Ved
DN: c=IN, o=Personal, title=6071,
pseudonym=565C1B331D76502F0E049506
29627053,
2.5.4.20=c3cf96f6ced7bf0598e0531518f8ec
556f43e0f6742a0ef8a2a192c8ea7e3ee2,
postalCode=400067, st=Maharashtra,
serialNumber=85A506F12D482687787725
53AE4787488E387084792978FC387F84DA
84EAC3EB, cn=Jigyasa Nilesh Ved
Date: 2026.01.13 18:25:48 +05'30'