



Date: 15th October, 2024

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: SBFC

BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai – 400001.
BSE Scrip Code: 543959

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2024.

We are enclosing herewith Reconciliation of Share Capital audit report submitted by Ms. Jigyasa N. Ved, Practicing Company Secretary from M/s Parikh & Associates, pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **SBFC Finance Limited**



Namrata Sajnani
Company Secretary & Chief Compliance Officer
ICSI Membership No. F10030
Encl: as above

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

T. : +91-22-67875300 • F : +91-22-67875344 • www.SBFC.com • Email: complianceofficer@sbfc.com

CIN No : L67190MH2008PLC178270

To

SBFC FINANCE LIMITED

103, 1st Floor, C&B Square, Sangam Complex,
Andheri Kurla Road, Village Chakala Andheri (East),
Mumbai, Maharashtra, India, 400059.

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **SBFC Finance Limited** ('the Company') and its Registrar and Share Transfer Agents (RTA), KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities And Exchange Board Of India (Depositories And Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	September 30, 2024
2.	ISIN:	INE423Y01016
3.	Face Value:	₹ 10 per share
4.	Name of the Company:	SBFC Finance Limited
5.	Registered Office Address:	103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai, Maharashtra, India, 400059
6.	Correspondence Address:	103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai, Maharashtra, India, 400059
7.	Telephone Nos:	Tel No.: 022-67875300 Fax No.: 022-67875344
8.	E-mail Address:	companysecretary@sbfc.com; complianceofficer@sbfc.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	*1,07,67,73,367	100.00
11.	Listed Capital (Exchange-wise) (as per Company records) (Listed on both the aforesaid Stock Exchanges)	1,07,65,87,615	99.98
12.	Held in dematerialised form in CDSL	7,67,03,317	07.12
13.	Held in dematerialised form in NSDL	99,98,84,298	92.86
14.	Physical	0	0.00
15.	In Transit	*1,85,752	0.02
16.	Total No. of shares (12+13+14+15)	*1,07,67,73,367	100.00
17.	Reasons for difference if any, between (10&11) & (11&16)	Difference between (10&11) and (11&16) is due to ESOP Allotment of 1,85,752 equity shares made on September 25, 2024. Listing approval is yet to be received	

* ESOP Allotment of 1,85,752 equity shares was made on September 25, 2024. The listing application was filed on October 14, 2024 and the listing approval is awaited.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. appr. pending for SE (Specify Names)
Equity Shares allotted under SBFC Stock Policy 2021-II on 14.08.2024	5,54,692	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC Stock Policy 2023 - I on 14.08.2024	9,23,009	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC Stock Policy 2021-III Special Grant on 14.08.2024	2,13,162	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 IV on 14.08.2024	2,87,109	Yes	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--

Equity Shares allotted under SBFC STOCK OPTION POLICY 2021 V on 14.08.2024	3,93,750		BSE Limited & National Stock Exchange of India Limited	Yes	Yes	--
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Equity shares allotted under SBFC Stock Option Policy 2021 II on 25.09.2024	*44,375	Yes	Approval Awaited	Yes	Yes	--
Equity shares allotted under SBFC Stock Option Policy 2021 III Special Grant on 25.09.2024	*19,376	Yes	Approval Awaited	Yes	Yes	--
Equity shares allotted under SBFC Stock Option Policy 2023 I on 25.09.2024	*1,22,001	Yes	Approval Awaited	Yes	Yes	--

* ESOP Allotment of 1,85,752 equity shares was made on September 25, 2024. The listing application is filed on October 14, 2024 and the listing approval is awaited.

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	Not applicable
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not applicable
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not applicable
Pending for more than 21 days	Nil	Nil	Not applicable

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Jay Mistry upto 07.08.2024 Company Secretary and Compliance Officer Membership No.: A34264 Ms Namrata Sajnani w.e.f. 08.08.2024 Company Secretary and Compliance Officer Membership No. F10030 Tel: 022-67875300 Fax: 022-67875300
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23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	Jigyasa. N. Ved Parikh & Associates FRN : P1988MH009800 111,11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai – 400053 Tel. Nos.: 26301232/26301233 FCS: 6488 CP: 6018 Email id: cs@parikhassociates.com
24	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana - 500032 Telephone number: +91 40 6716 2222 Fax number: +91 40 2342 0814 E-mail: einward.ris@kfintech.com
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	-

For Parikh & Associates
Company Secretaries

Place: Mumbai
Date: October 15, 2024

Signature:

Jigyasa N. Ved
FCS No: 6488 CP No: 6018
UDIN: **F006488F001556817**
PR No.: 1129/2021